

EXHIBIT H
EVIDENCE OF FINANCIAL FITNESS
INCOME STATEMENTS
BALANCE SHEETS
PRO FORMAS

DELTA COMMUNICATIONS, LLC
d/b/a CLEARWAVE COMMUNICATIONS
and
RADIO SHACK, LLC
COMBINED FINANCIAL STATEMENTS

OCTOBER 31, 2001

Toni Drone CPA, Inc.

3 West Lincoln, P.O. Box 1014

Harrisburg, IL 62946

(618) 252-2221

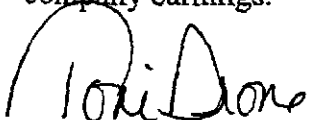
To the Members of
Delta Communications, LLC and Radio Shack, LLC
Harrisburg, Illinois 62946

I have compiled the accompanying combined balance sheet of Delta Communications, LLC and Radio Shack, LLC as of October 31, 2001, and the related statements of income and members equity for the ten months then ended, in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants.

A compilation is limited to presenting in the form of financial statements information that is the representation of management. I have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or any other form of assurance on them.

Management has elected to omit substantially all of the disclosures and the statement of cash flows required by generally accepted accounting principles. If the omitted disclosures and statement of cash flows were included in the financial statements, they might influence the user's conclusions about the Company's financial position, results of operations, and cash flows. Accordingly, these financial statements are not designed for those who are not informed about such matters.

The accompanying combined financial statements do not include a provision or liability for federal income taxes because the members are taxed individually on their share of company earnings.



Toni Drone CPA, Inc.

November 27, 2001

DELTA/CRS COMBINED F/S

Balance Sheet
October 31, 2001

ASSETS

Current Assets

Petty Cash - Harrisburg	\$	200.00	
Petty Cash - Marion		100.00	
Petty Cash - CIPS Carterville		100.00	
Petty Cash - Carterville		100.00	
Petty Cash - CIPS Harrisburg		100.00	
Petty Cash - Mt. Vernon RS		50.00	
Cash -PNB Checking Acct 22967		<7,942.22>	
Cash - PNB Check Acct/Op 46130		1,269.99	
Farmer's Payroll Checking Acct		699.87	
Cash - Banterra 6104401		67.23	
Cash - Old National Bank		5,913.50	
First Bank of Carmi		250.00	
Accounts Receivable		103,906.50	
Inventory		282,221.11	
Deposit in Escrow		1,000.00	
Total Current Assets			388,035.98

Property and Equipment

Depreciable Assets		38,056.73	
Equipment		13,226.08	
ISP Equipment		29,437.41	
Automobiles		52,543.82	
Furnishings and Fixtures		18,295.04	
Building		27,467.36	
Accumulated Depreciation		<68,532.18>	
Total Property and Equipment			110,494.26

Other Assets

Intangible Assets		19,424.00	
Covenant Not To Compete-Banks		17,103.85	
Franchise Costs		7,500.00	
Accumulated Amortization		<14,504.38>	
Escrow Member Advances		36,266.72	
Organization Costs		1,858.50	
Security Deposit		500.00	
Total Other Assets			68,148.69

Total Assets	\$	566,678.93
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LIABILITIES AND CAPITAL

Current Liabilities

Accounts Payable	\$	247,277.70	
Accrued Expenses		1,236.02	
Deductions Payable		1,193.59	
Payroll Taxes Payable		106,508.03	
Accrued Payroll		18,392.05	
Total Current Liabilities			374,607.39

Long-Term Liabilities

N/P - Line of Credit		150,051.00	
N/P - ComBank		21,545.49	
N/P - American Express		5,300.00	
N/P - Ron Trinchitella		192,162.50	
N/P - Scott Riggs		67,794.27	
N/P - Farmer's Truck		8,592.36	
N/P - Farmer's Van		24,121.29	
N/P - RS Farmer's Bldg		29,073.87	
N/P - RS Farmer's Van		2,582.41	
Note Payable - RS Starcrest LL		19,000.00	
N/P - Scott Riggs CRS		2,000.00	
Total Long-Term Liabilities			522,223.19

See accountants' report

DELTA/CRS COMBINED F/S
Balance Sheet
October 31, 2001

Total Liabilities		<u>896,830.58</u>
Capital		
Member Equity	<573,331.68>	
Member Advances	640,904.12	
Treasury Units	<3,099.73>	
Prior Period Adjustment	<19,000.00>	
Net Income	<375,624.36>	
Total Capital		<u><330,151.65></u>
Total Liabilities & Capital	\$	<u><u>566,678.93</u></u>

See accountants' report

DELTA/CRS COMBINED F/S
Income Statement
For the Ten Months Ending October 31, 2001

	Current Month		Year to Date	
Revenues				
Collections	\$ 288.56	0.29	\$ 667.48	0.08
Equipment sales	4,820.73	4.92	153,398.42	18.52
Airtime subscriptions	28,158.18	28.73	200,643.93	24.22
CIPS Fee	366.50	0.37	527.80	0.06
Commissions	21,702.75	22.14	235,176.75	28.39
Midwest Internet	0.00	0.00	20.00	0.00
Disconnect Fee	0.00	0.00	100.00	0.01
Interest Income	0.00	0.00	26.23	0.00
Other Income	0.00	0.00	6,118.12	0.74
Carl Income	13,309.62	13.58	25,753.78	3.11
Rental Income	1,000.00	1.02	3,000.00	0.36
Radio Shack Sales	29,415.04	30.01	207,857.28	25.09
Sales Returns and Allowances	<1,056.80>	<1.08>	<4,798.52>	<0.58>
Total Revenues	98,004.58	100.00	828,491.27	100.00
Cost of Sales				
Purchased airtime	509.85	0.52	134,029.05	16.18
Resale equipment purchases	45,754.31	46.69	211,204.81	25.49
Cost of Sales-Freight	0.00	0.00	103.33	0.01
Radio Shack - Purchased equip.	28,395.52	28.97	93,373.94	11.27
Cost of Sales - Sales Tax	0.00	0.00	142.89	0.02
Purchase Discounts	0.00	0.00	<341.03>	<0.04>
Total Cost of Sales	74,659.68	76.18	438,512.99	52.93
Gross Profit	23,344.90	23.82	389,978.28	47.07
Expenses				
Advertising Expense	1,306.75	1.33	44,003.65	5.31
Amortization Expense	771.96	0.79	7,250.82	0.88
Auto Expenses	687.34	0.70	11,894.96	1.44
Bank Charges	49.00	0.05	1,578.85	0.19
Computer support	0.00	0.00	13,944.50	1.68
Charitable Contributions Exp	20.00	0.02	900.00	0.11
Commissions and Fees Exp	3,097.50	3.16	48,620.50	5.87
Contract Labor	305.50	0.31	12,113.25	1.46
Depreciation Expense	2,341.91	2.39	23,419.10	2.83
Dues and Subscriptions Exp	0.00	0.00	189.00	0.02
Employee Benefit Programs Exp	2,159.60	2.20	21,415.20	2.58
Freight Expense	38.58	0.04	410.93	0.05
Gifts Expense	0.00	0.00	123.56	0.01
Insurance Expense	58.00	0.06	5,528.41	0.67
Interest Expense	415.40	0.42	23,306.46	2.81
Legal and Professional Expense	824.00	0.84	20,602.60	2.49
Licenses Expense	30.00	0.03	869.10	0.10
Loss on NSF Checks	27.00	0.03	616.04	0.07
Maintenance Expense	878.54	0.90	893.54	0.11
Meals and Entertainment Exp	284.13	0.29	1,119.87	0.14
Meetings	0.00	0.00	1,481.00	0.18
Office Expense	1,629.52	1.66	18,374.13	2.22
Payroll Clearing	0.00	0.00	<1,795.83>	<0.22>
Payroll Tax Expense	4,005.96	4.09	41,650.59	5.03
Penalties and Fines Exp	0.00	0.00	1,567.88	0.19
Pest Control	0.00	0.00	230.00	0.03
Other Taxes	751.14	0.77	8,394.77	1.01
Postage Expense	576.87	0.59	11,442.22	1.38
Rent or Lease Expense	8,805.30	8.98	39,253.60	4.74
Equipment Lease	1,859.07	1.90	3,017.61	0.36
Repairs Expense	79.50	0.08	8,673.06	1.05
Supplies Expense	2,422.08	2.47	30,845.43	3.72
Telephone Expense	2,221.75	2.27	28,619.79	3.45
Travel Expense	354.30	0.36	10,082.00	1.22
Scott Riggs	0.00	0.00	12,980.64	1.57
Wages Expense	33,174.13	33.85	292,008.63	35.25
Utilities Expense	2,001.09	2.04	12,162.57	1.47
Transmission Fees	233.23	0.24	3,130.73	0.38

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DELTA/CRS COMBINED F/S
Income Statement
For the Ten Months Ending October 31, 2001

	Current Month		Year to Date	
Other Expense	0.00	0.00	5,482.19	0.66
Purchase Disc-Expense Items	<164.23>	<0.17>	<798.71>	<0.10>
Total Expenses	71,244.92	72.70	765,602.64	92.41
Net Income	\$ <47,900.02>	<48.88>	\$ <375,624.36>	<45.34>

See accountants' report